

## **FINANCE**

### **Trust Fund Management**

1. The Trustees will select, appoint and monitor investment advisor(s), investment manager(s) and investment consultant(s) pursuant to the Trust document.
2. The Trustees will review investment performance and oversee compliance with the investment policy annually.

|                   |                                  |                       |
|-------------------|----------------------------------|-----------------------|
| Cross References: | <a href="#">Trust Policy 200</a> | Financial Policy      |
|                   | <a href="#">Trust Policy 210</a> | Loyalty and Prudence  |
|                   | <a href="#">Trust Policy 220</a> | Investment Guidelines |
|                   | <a href="#">Trust Policy 420</a> | Audits                |
|                   | <a href="#">Trust document</a>   |                       |

Adopted: August 29, 2005  
Revised: January 24, 2011