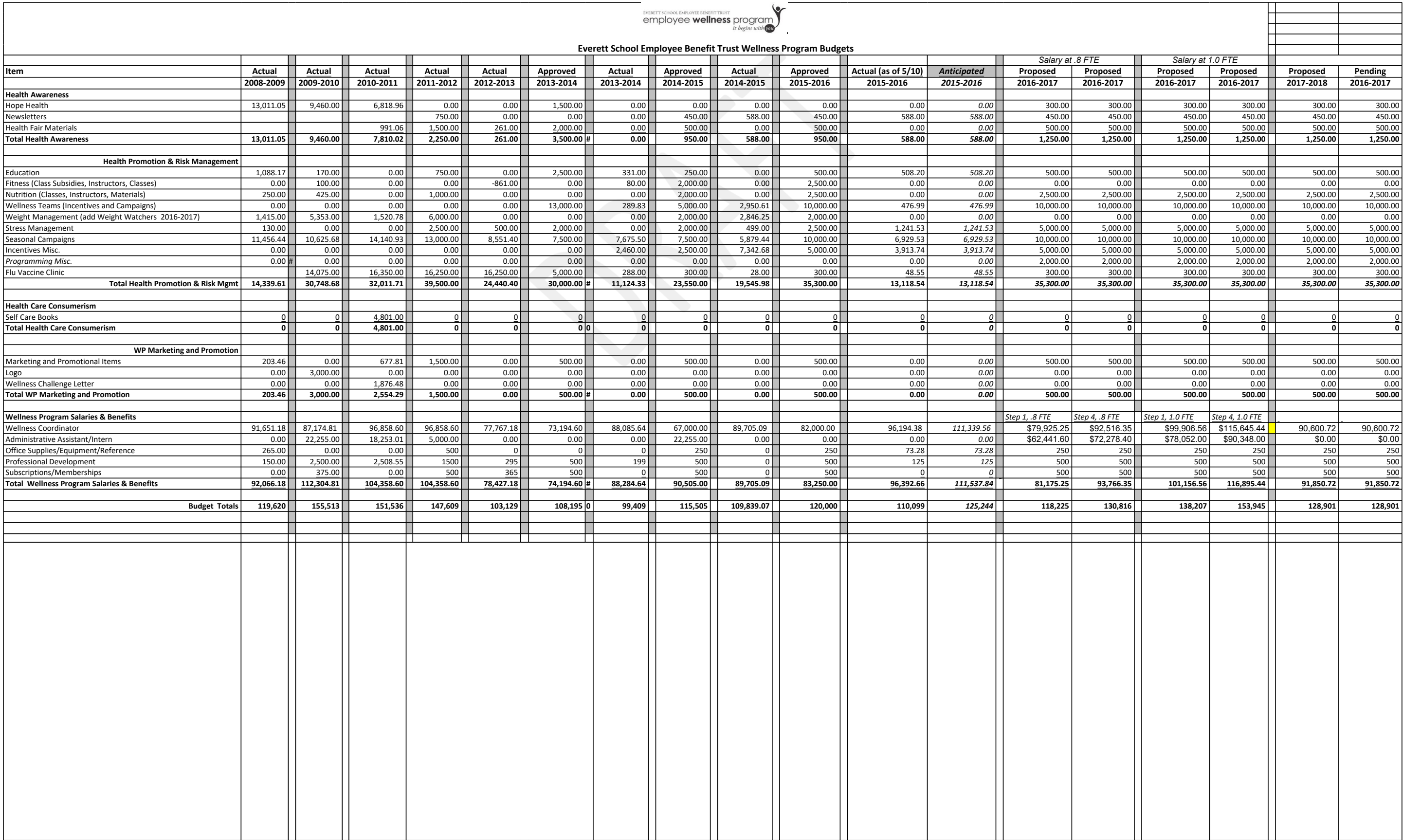


Everett School Employee Benefit Trust Wellness Program Budgets

Item	Approved 2015-2016	Actual 2015-2016	Approved 2016-2017	Actual 2016-2017	Proposed 2017-2018	Actual 2017-2018	Proposed 2018-2019
Health Awareness							
Hope Health	0.00	0.00	300.00	300.00	0.00	0.00	0.00
Newsletters	450.00	588.00	450.00	450.00	750.00	0.00	250.00
Health Fair Materials	500.00	0.00	500.00	500.00	500.00	1,399.51	1,000.00
Total Health Awareness	950.00	588.00	1,250.00	1,250.00	1,250.00	1,399.51	1,250.00
Health Promotion & Risk Management							
Education	500.00	508.20	500.00	500.00	500.00	2,627.82	500.00
Program Supplies	2,500.00	0.00	2,500.00	2,500.00	2,500.00	403.32	5,000.00
Wellness Teams (Incentives and Campaigns)	10,000.00	476.99	10,000.00	10,000.00	10,000.00	0.00	0.00
Stress Management (Mindfulness)	2,500.00	1,241.53	5,000.00	5,000.00	5,000.00	1,680.00	7,500.00
Seasonal/Annual Campaigns	10,000.00	6,929.53	10,000.00	10,000.00	10,000.00	6211.09	12,000.00
Incentives Misc.	5,000.00	3,913.74	5,000.00	5,000.00	5,000.00	4,484.10	5,000.00
Wellness Grants	0.00	0.00	2,000.00	2,000.00	2,000.00	248.45	5,000.00
Flu Vaccine Clinic	300.00	48.55	300.00	300.00	500.00	0.00	500.00
Total Health Promotion & Risk Mgmt	30,800.00	13,118.54	#REF!	35,300.00	35,500.00	15,654.78	35,500.00
WP Marketing and Promotion							
Marketing and Promotional Items	500.00	0.00	500.00	500.00	500.00	169.09	
Total WP Marketing and Promotion	500.00	0.00	500.00	500.00	500.00	169.09	0.00
Wellness Program Salary & Benefits							
Wellness Coordinator	82,000.00	96,194.38	\$90,600.72	\$90,600.72	90,600.72	\$90,600.72	\$93,735.60
Benefits	\$25,000.00	\$25,000.00	\$26,000.00	\$27,885.84	\$27,885.84	\$27,885.84	\$29,920.85
Supplies/Prof. Development/Subscriptions							
Office Supplies/Equipment/Reference	250	73.28	250	250	250	0	250
Conferences - including travel						508.73	1000
Professional Development/Trainings	500	125	500	500	1000	347.5	1000
Subscriptions/Memberships	500	0	500	500	500	0	250
	1250	198.28	1250	1250	1750	856.23	2,500.00
Budget Totals	139,750.00	135,099.20	117,850.72	156,786.56	157,486.56	136,566.17	162,906.45
Aetna Reimbursement						22,789.16	
						113,777	

Item	<u>Actual</u> 2008-2009	<u>Actual</u> 2009-2010	<u>Actual</u> 2010-2011
Health Awareness			
Hope Health	13,011.05	9,460.00	6,818.96
Newsletters			
Health Fair Materials			991.06
Total Health Awareness	13,011.05	9,460.00	7,810.02
Health Promotion & Risk Management			
Education	1,088.17	170.00	0.00
Fitness (Class Subsidies, Instructors, Classes)	0.00	100.00	0.00
Nutrition (Classes, Instructors, Materials)	250.00	425.00	0.00
Wellness Teams (Incentives and Campaigns)	0.00	0.00	0.00
Weight Management (add Weight Watchers 2016-2017)	1,415.00	5,353.00	1,520.78
Stress Management	130.00	0.00	0.00
Seasonal Campaigns	11,456.44	10,625.68	14,140.93
Incentives Misc.	0.00	0.00	0.00
<i>Programming Misc.</i>	0.00	# 0.00	0.00
Flu Vaccine Clinic		14,075.00	16,350.00
Total Health Promotion & Risk Mgmt	14,339.61	30,748.68	32,011.71
Health Care Consumerism			
Self Care Books	0	0	4,801.00
Total Health Care Consumerism	0	0	4,801.00
WP Marketing and Promotion			
Marketing and Promotional Items	203.46	0.00	677.81
Logo	0.00	3,000.00	0.00
Wellness Challenge Letter	0.00	0.00	1,876.48
Total WP Marketing and Promotion	203.46	3,000.00	2,554.29
Wellness Program Salaries & Benefits			
Wellness Coordinator	91,651.18	87,174.81	96,858.60
Administrative Assistant/Intern	0.00	22,255.00	18,253.01
Office Supplies/Equipment/Reference	265.00	0.00	0.00
Professional Development	150.00	2,500.00	2,508.55
Subscriptions/Memberships	0.00	375.00	0.00
Total Wellness Program Salaries & Benefits	92,066.18	112,304.81	104,358.60
Budget Totals	119,620	155,513	151,536

<u>Actual</u>	<u>Actual</u>	<u>Approved</u>		<u>Actual</u>	<u>Actual</u>
2011-2012	2012-2013	2013-2014		2013-2014	2014-2015
0.00	0.00	1,500.00		0.00	0.00
750.00	0.00	0.00		0.00	588.00
1,500.00	261.00	2,000.00		0.00	0.00
2,250.00	261.00	3,500.00	#	0.00	588.00
750.00	0.00	2,500.00		331.00	0.00
0.00	-861.00	0.00		80.00	0.00
1,000.00	0.00	0.00		0.00	2,950.61
0.00	0.00	13,000.00		289.83	499.00
6,000.00	0.00	0.00		0.00	5,879.44
2,500.00	500.00	2,000.00		0.00	7,342.68
13,000.00	8,551.40	7,500.00		7,675.50	0.00
0.00	0.00	0.00		2,460.00	28.00
0.00	0.00	0.00		0.00	16,699.73
16,250.00	16,250.00	5,000.00		288.00	
39,500.00	24,440.40	30,000.00	#	11,124.33	
					0.00
0	0	0		0	0.00
0	0	0	0	0	
					89,705.09
1,500.00	0.00	500.00		0.00	0.00
0.00	0.00	0.00		0.00	0
0.00	0.00	0.00		0.00	0
1,500.00	0.00	500.00	#	0.00	0
					89,705.09
96,858.60	77,767.18	73,194.60		88,085.64	106,992.82
5,000.00	0.00	0.00		0.00	
500	0	0		0	
1500	295	500		199	
500	365	500		0	
104,358.60	78,427.18	74,194.60	#	88,284.64	
147,609	103,129	108,195	0	99,409	



**Compatibility Report for Master Wellness Program Budgets 2008-
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