## **FINANCE**

## **Trust Fund Management**

- 1. The Trustees will select, appoint and monitor investment advisor(s), investment manager(s) and investment consultant(s) pursuant to the Trust document.
- 2. The Trustees will review investment performance and oversee compliance with the investment policy annually.

<u>Cross</u> References: <u>Trust Policy</u> 200 Financial Policy

Trust Policy 210 Loyalty and Prudence Trust Policy 220 Investment Guidelines

Trust Policy 420 Audits

Trust document

Proposed: August, 2005

Approved Adopted: August 29, 2005

Proposed: December 2010